



Gas Transmission System Operator Unbundling Process 2018-2020

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Gas Transmission System
Operator of Ukraine, LLC

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UNBUNDLING UPDATE

Completed

Restructuring of the UTG

Extension of TSO Branch with all TSO functions: people, processes, assets

Permission for dangerous works received for TSO LLC

Service level agreement UTG – LLC 01/07-31/12

Transfer of 10,218 employees directly involved in gas transportation to TSO LLC

Start of TSO LLC operations

Jan-May

June

June

July

July

2019



UNBUNDLING UPDATE

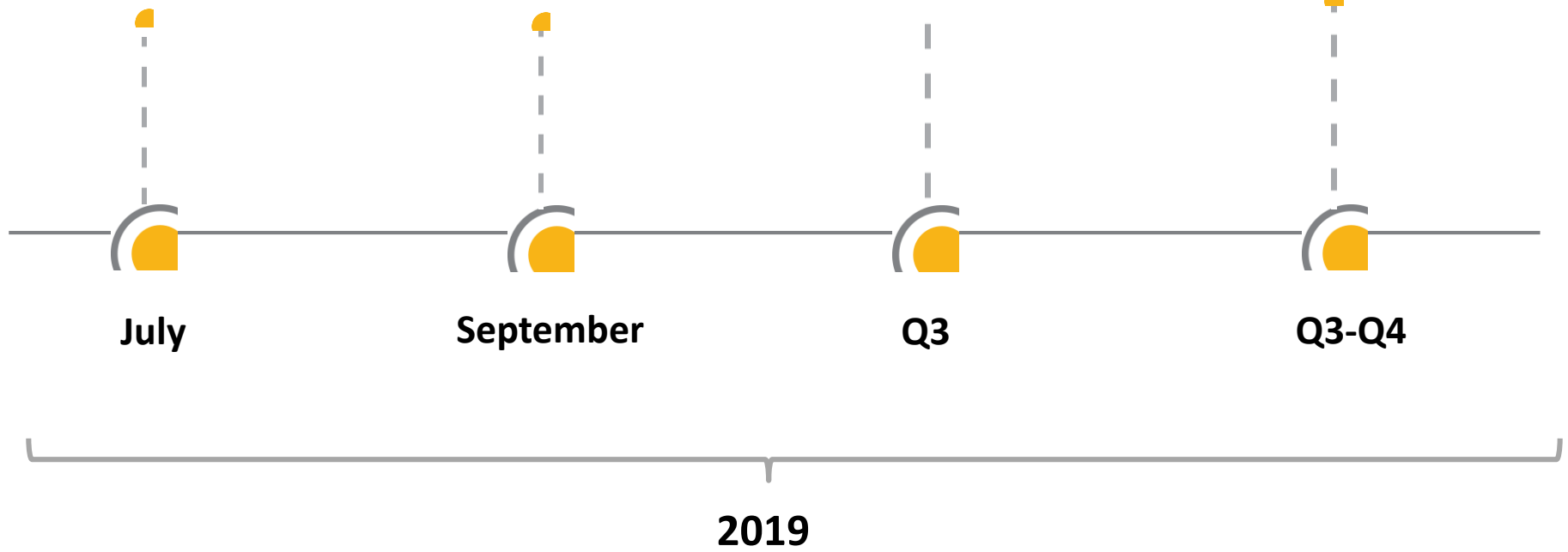
Next steps

Application for conditional certification of TSO LLC

Application for tariffs & Submission of TYNDP

TSO LLC share purchase agreement
UTG-MGU

Concession agreement
UTG-TSO LLC





COOPERATION WITH EUROPEAN GAS CONSORTIUM



YVES BRULLE NETWORK DEVELOPMENT AND INVESTMENT PLANNING



WILLEM COPPOOLSE COMMERCIAL ACTIVITY



VINCENZO MAURO CANNIZZO GAS METERING AND METROLOGY



ANDREA ROVELLI NETWORK EXPLOITATION, ENVIRONMENTAL AND LABOR SAFETY



MICHAL LALIK REGULATORY AFFAIRS
(01.07.2019)

CHALLENGES



Amending the Resolution #496 of the Cabinet of Ministers of Ukraine

Only ISO unbundling model safeguards
Ukraine's position in the ongoing arbitration with Gazprom and during transit negotiations



TSO tariffs

Approval of the economically justified tariffs is needed to ensure financial viability of the new TSO



Unauthorized gas off-takes

100-150 mln m³ of natural gas is off-taken monthly by distribution system operators from the TSO network without payment



THANK YOU!